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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Hansoh Pharmaceutical Group Company Limited **翰森製藥集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3692)

US\$600 MILLION ZERO COUPON CONVERTIBLE BONDS DUE 2026

(Stock Code: 40546)



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$600 million zero coupon convertible bonds due 2026 (the “**Bonds**”) by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated January 19, 2021. Permission for the listing of, and dealing in, the Bonds is expected to become effective on January 25, 2021.

By Order of the Board
Hansoh Pharmaceutical Group Company Limited
Zhong Huijuan
Chairlady

Hong Kong, January 24, 2021

As at the date of this announcement, the Board comprises Ms. Zhong Huijuan as chairlady and executive director, Mr. Lyu Aifeng and Miss Sun Yuan as executive directors, Ms. Ma Cuifang as non-executive director, and Mr. Lin Guoqiang, Mr. Chan Charles Sheung Wai and Ms. Yang Dongtao as independent non-executive directors.